

**Date: February 06, 2025**

**To,  
National Stock Exchange Limited  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (East),  
Mumbai – 400 051**

Dear Sir,

**Sub: Newspaper Cutting – Notice of Right Issue Closing on Thursday, February 6, 2025  
NSE Symbol: GLOBE**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on February 06, 2025 for intimation of **closing of right issue today i.e. on Thursday, February 6, 2025**

Please take the same on your record.

Thanking you,

Yours faithfully,  
**For, Globe Textiles (India) Limited**

**MONALI  
MAHESHWARI**

Digitally signed by MONALI MAHESHWARI  
DN: cn=MA, o=Personal, postalCode=381306, st=Rajasthan,  
sn=Maheshwari, email=434\_LAC@NUN, Rajasthan India-  
341306, c=IN  
2.5.4.20=008060F1C063A810475568A08648379025487C  
5c33329060505a1a1919588a2  
serialNumber=995893405a0b0b0d6a44a02a11c136a0c  
936180202084736a0b0a020776  
email=monalison@gmail.com, cn=MONALI  
MAHESHWARI  
Date: 2025.02.06 10:25:27 +05'30'

**Monali Maheshwari  
Company Secretary**

**Encl. as above**



Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com

CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024 Unaudited	31.12.2024 Unaudited	31.12.2023 Unaudited	31.12.2024 Unaudited	31.12.2024 Unaudited	31.12.2023 Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic :Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted :Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru

Date : February 5, 2025

For Disa India Limited

Lokesh Saxena

Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098

E: [jsel@roads-srl.com](mailto:jsel@roads-srl.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN: U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		Year ended
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each) : (* Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debtenture Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:

The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).

The for the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).

The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016

The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board

JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra

Whole time director

DIN:10560340

Place: Mumbai

Date: February 05, 2025

NHIT

National Highways Infra Trust

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended		Nine Month ended		Year ended	
		31.12.2024 Unaudited	30.09.2024 Unaudited	31.12.2023 Unaudited	31.12.2024 Unaudited	31.12.2023 Unaudited	31.03.2024 Audited
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debtenture Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Notes:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.

b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

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Suresh Krishan Goyal

Director

National Highways Infra Investment Managers Private Limited

(Investment Manager of National Highways Infra Trust)

Place: New Delhi

Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

Globe Textiles

(India) Ltd.

GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of Incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)

Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

Simple, Safe, Smart way of Application - Make use of it!!!!

ASBA

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinert.com](mailto:ipo@skylinert.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED – UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

\*I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this issue under the securities laws of their jurisdiction.

If we will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If we satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

If we understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If we acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinert.com/display\\_ipo\\_rightissue.php](https://www.skylinert.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinert.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinert.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinert.com](mailto:ipo@skylinert.com)

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi – 110020, India

Telephone: 011-40450193-197

Email: [ipo@skylinert.com](mailto:ipo@skylinert.com); Investor Grievance Email: [grievances@skylinert.com](mailto:grievances@skylinert.com)

Website: <https://www.skylinert.com/>; Contact Person: Mr. Anuj Rana

SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited

Sd/-

Bhavik Parikh

Managing Director

Date: February 05, 2025

Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinert.com](http://www.skylinert.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States except in accordance with the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

Advt. Advertising Agency

Ahmedabad



Norican Group DISA INDIA LIMITED

Shaping Industry Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax))	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	-	-	-	-	-	-
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic - Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted - Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes: The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru  
Date : February 5, 2025

For Disa India Limited  
Lokesh Saxena  
Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jseil@roads-srl.com](mailto:jseil@roads-srl.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jseil.co.in](http://www.jseil.co.in) CIN: U45203MH2010PLC204456  
Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024 (₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		Year ended
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each) : ( * Not annualised)						
(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)	
(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)	
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes: 1. The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jseil.co.in](http://www.jseil.co.in).  
2. For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jseil.co.in](http://www.jseil.co.in).  
3. The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016  
4. The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board  
JORABAT SHILLONG EXPRESSWAY LIMITED  
J K Mishra  
Whole time director  
DIN:10560340

NHIT NATIONAL HIGHWAYS INFRA TRUST  
Regd. Office: NHA Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014  
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024 (All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE			
		Quarter ended		Nine Month ended	
		31.12.2024	30.09.2024	31.12.2023	31.12.2023
		Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	51,823.79	51,349.89	24,044.37	152,519.13
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53
7	Initial Settlement Amount	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38
9	Securities Premium	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73
14	Earnings Per Unit Capital				
1	Basic:	3.95	3.91	3.31	11.62
2	Diluted:	3.95	3.91	3.31	11.62
15	Capital Redemption Reserve	-	-	-	-
16	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68
17	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10

Note: a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.  
b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust  
-sd-  
Suresh Krishan Goyal  
Director  
National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi  
Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673  
Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008  
Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)  
Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH  
ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be updated until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

Simple, Safe, Smart way of Application - Make use of it!!!  
ASBA \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinertatrust.com](mailto:ipo@skylinertatrust.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the EPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these Instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinertatrust.com/display\\_ipo\\_rightissue.php](https://www.skylinertatrust.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinertatrust.com/>

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinertatrust.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinertatrust.com](mailto:ipo@skylinertatrust.com)

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited  
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India  
Telephone: 011-40450193-197  
Email: [ipo@skylinertatrust.com](mailto:ipo@skylinertatrust.com); Investor Grievance Email: [grievances@skylinertatrust.com](mailto:grievances@skylinertatrust.com)  
Website: <https://www.skylinertatrust.com/>; Contact Person: Mr. Anuj Rana  
SEBI Registration Number: INR000003241  
CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited  
Sd/-  
Bhavik Parikh  
Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinertatrust.com](http://www.skylinertatrust.com). Investors should note that investment in Equity Shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States as an exempt registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE."



Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax))	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru

Date : February 5, 2025

For Disa India Limited  
Lokesh Saxena  
Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-srf.com](mailto:jsel@roads-srf.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN:- U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each): ( * Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debenture Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:

1 The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).

2 For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).

3 The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016

4 The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board

JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra  
Whole time director  
DIN:10560340

Place: Mumbai

Date: February 05, 2025

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debenture Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Note:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.

b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

-sd-

Suresh Krishan Goyal  
Director  
National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi

Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)

Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be updated until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+ 011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the EPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Globe Textiles (India) Limited

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option - only dematerialised form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this issue;

14. Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

"I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

"I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

"I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

"I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India

Telephone: 011-40450193-197

Email: [ipo@skylinerta.com](mailto:ipo@skylinerta.com); Investor Grievance Email: [grievances@skylinerta.com](mailto:grievances@skylinerta.com)

Website: <https://www.skylinerta.com/>; Contact Person: Mr. Anuj Rana

SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited

-sd-

Bhavik Parikh  
Managing Director

Date: February 05, 2025

Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinerta.com](http://www.skylinerta.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States amongst registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

financialexp.eppar.in

Chandigarh







Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary Items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary Items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru

Date : February 5, 2025

For Disa India Limited

Lokesh Saxena

Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office: 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-sri.com](mailto:jsel@roads-sri.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN:- U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		Year ended
		December 31, 2024	September 30, 2024	December 31, 2023	December 31, 2024	December 31, 2023	March 31, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each) : ( * Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debt Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:

1 The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).

2 For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).

3 The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016

4 The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board

JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra

Whole time director

DIN:10560340

Place: Mumbai

Date: February 05, 2025

NHIT

National Highways Infra Trust

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended		Nine Month ended		Year ended	
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debt Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Note:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.

b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

-sd-

Suresh Krishan Goyal

Director

National Highways Infra Investment Managers Private Limited

(Investment Manager of National Highways Infra Trust)

Place: New Delhi

Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

Globe Textiles

(India) Ltd.

GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)

Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinert.com](mailto:ipo@skylinert.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED – UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Globe Textiles (India) Limited

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/DP and Client ID No.;

4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form;

6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for;

10. Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;

12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

14. Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and

16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinert.com/display\\_ipo\\_rightissue.php](https://www.skylinert.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinert.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinert.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinert.com](mailto:ipo@skylinert.com)

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India

Telephone: 011-40450193-197

Email: [ipo@skylinert.com](mailto:ipo@skylinert.com); Investor Grievance Email: [grievances@skylinert.com](mailto:grievances@skylinert.com)

Website: <https://www.skylinert.com/>; Contact Person: Mr. Anuj Rana

SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited

Sd/-

Bhavik Parikh

Managing Director

Date: February 05, 2025

Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinert.com](http://www.skylinert.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States except in accordance with the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

financialexp.eap.in

New Delhi







**For Disa India Limited  
Lokesh Saxena  
Managing Director**

**J K Mishra**  
Whole time director  
DIN:10560340

**Director**  
National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

CHENNAI/KOCHI



Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period (Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax))	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru

Date : February 5, 2025

For Disa India Limited

Lokesh Saxena

Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-srl.com](mailto:jsel@roads-srl.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN: U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each): ( * Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debenture Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:

1 The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).

2 For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).

3 The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016

4 The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board

JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra

Whole time director

DIN:10560340

Place: Mumbai

Date: February 05, 2025

NHIT

National Highways Infra Trust

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debenture Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Note:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.

b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

-sd-

Suresh Krishan Goyal

Director

National Highways Infra Investment Managers Private Limited

(Investment Manager of National Highways Infra Trust)

Place: New Delhi

Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

Globe Textiles

(India) Ltd.

GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)

Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be updated until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the EPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

*"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.*

*I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.*

*I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.*

*I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.*

*I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

*I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."*

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India

Telephone: 011-40450193-197

Email: [ipo@skylinerta.com](mailto:ipo@skylinerta.com); Investor Grievance Email: [grievances@skylinerta.com](mailto:grievances@skylinerta.com)

Website: <https://www.skylinerta.com/>; Contact Person: Mr. Anuj Rana

SEBI Registration Number: INR000003241

CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited

Sd/-

Bhavik Parikh

Managing Director

Date: February 05, 2025

Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinerta.com](http://www.skylinerta.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States amongst registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

financialexp.eppar.in

Kolkata



Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024


(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).

Place : Bengaluru  
Date : February 5, 2025



For Disa India Limited  
Lokesh Saxena  
Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-srf.com](mailto:jsel@roads-srf.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN: U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Year ended		
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each): ( * Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debenture Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:

1 The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).

2 For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).

3 The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016

4 The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board  
JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra  
Whole time director  
DIN:10560340

Place: Mumbai  
Date: February 05, 2025

NHIT

National Highways Infra Trust

NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024  
(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debenture Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Note:

a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.

b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

-sd-  
Suresh Krishan Goyal  
Director  
National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi  
Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673  
Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008  
Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)  
Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be updated until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+ 011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the EPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:  
"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.  
I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.  
I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.  
I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.  
I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.  
I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com/>.

Update of I/e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE



Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India  
Telephone: 011-40450193-197  
Email: [ipo@skylinerta.com](mailto:ipo@skylinerta.com); Investor Grievance Email: [grievances@skylinerta.com](mailto:grievances@skylinerta.com)  
Website: <https://www.skylinerta.com/>; Contact Person: Mr. Anuj Rana  
SEBI Registration Number: INR000003241  
CIN: U74899DL1995PTC071324

For, Globe Textiles (India) Limited

Sd/-  
Bhavik Parikh  
Managing Director

Date: February 05, 2025  
Place: Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinerta.com](http://www.skylinerta.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States amongst registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.  
It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

financialexp.eppar.in

Lucknow



## NORICAN GROUP DISA INDIA LIMITED

Shaping Industry

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus,  
26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700.  
Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

## EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

(Rs. in Million)

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary Items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary Items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

## Notes:

The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).



Place : Bengaluru  
Date : February 5, 2025

For Disa India Limited  
Lokesh Saxena  
Managing Director

## JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office: 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-sri.com](mailto:jsel@roads-sri.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN:- U45203MH2010PLC204456

## Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

(₹ in Millions)

Sr. No.	Particulars	Quarter ended			Nine month ended		Year ended
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each) : ( * Not annualised)						
	(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
	(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debt Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

## Notes:

- The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE - [www.nseindia.com](http://www.nseindia.com) and the Company - [www.jsel.co.in](http://www.jsel.co.in).
- For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).
- The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016
- The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board  
JORABAT SHILLONG EXPRESSWAY LIMITED

J K Mishra  
Whole time director  
DIN:10560340



## NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office,  
Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
	1. Basic:	3.95	3.91	3.31	11.62	9.73	12.85
	2. Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debt Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

## Note:

- The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.
- The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust

-sd-  
Suresh Krishan Goyal  
Director

National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi  
Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



## GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

## PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

## ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m.  
(Indian Standard Time) or such extended time as permitted by the Stock Exchange

## ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinert.com](mailto:ipo@skylinert.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

**DISPATCH OF THE Abridged Letter of Offer ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application form will be available on the website of the Registrar at [https://www.skylinert.com/display\\_ipo\\_rightissue.php](https://www.skylinert.com/display_ipo_rightissue.php).

Our



Norican Group

Shaping Industry

DISA INDIA LIMITED

Regd. Office: World Trade Center, 6th Floor, Unit No. S-604 Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560055. Tel : +91 80 22496700. Fax : +91 80 2249 6750. E-mail: bangalore@noricangroup.com, www.disagroup.com  
CIN No: L85110KA1984PLC006116

EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2024

Particulars	Standalone			Consolidated		
	3 months ended	Year to Date	Corresponding 3 months ended in the previous year	3 months ended	Year to Date	Corresponding 3 months ended in the previous year
	31.12.2024	31.12.2024	31.12.2023	31.12.2024	31.12.2024	31.12.2023
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
Revenue from Operations	975.9	2,769.1	590.0	993.4	2,820.1	610.4
Net Profit / (Loss) for the period (Before tax, Exceptional and/or Extraordinary Items)	144.0	512.6	74.1	147.1	521.4	77.3
Net Profit / (Loss) for the period (Before tax, after Exceptional and/or Extraordinary Items)	131.4	500.0	74.1	134.5	508.8	77.3
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	97.9	370.5	55.3	100.2	377.0	57.5
Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	101.9	372.5	56.7	104.0	378.8	58.8
Equity Share Capital	14.5	14.5	14.5	14.5	14.5	14.5
Other Equity (excluding Revaluation reserve as shown in the Audited Balance Sheet as on year end)	—	—	—	—	—	—
Earnings Per Share (Face Value of Rs. 10/- each)						
Basic -Rs.	67.32	254.78	38.03	68.91	259.25	39.54
Diluted -Rs.	67.32	254.78	38.03	68.91	259.25	39.54

Notes:  
The above Quarterly financial results is an extract of the detailed format of Quarter ended/ Nine months ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter / Nine months ended financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the company website [www.disagroup.com](http://www.disagroup.com).



Place : Bengaluru  
Date : February 5, 2025

For Disa India Limited  
Lokesh Saxena  
Managing Director

JORABAT SHILLONG EXPRESSWAY LIMITED

Registered Office : 504 & 505, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098  
E: [jsel@roads-srl.com](mailto:jsel@roads-srl.com) T: +91 22 6841 7000 F: +91 22 6841 7077 W: [www.jsel.co.in](http://www.jsel.co.in) CIN:- U45203MH2010PLC204456

Extract of Unaudited Financial Results for the quarter and nine months ended December 31, 2024

Sr. No.	Particulars	Quarter ended			Nine month ended		Year ended
		December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
1	Total Income	517.98	203.45	339.39	1,204.60	1,130.48	1,607.95
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.78)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the year (after tax) and Other Comprehensive Income (after tax))	22.11	(23.61)	(641.28)	9.64	(103.77)	(59.80)
6	Paid-up equity share capital (face value - ₹ 10 per share)	840.00	840.00	840.00	840.00	840.00	840.00
7	Reserves (excluding revaluation Reserve)	985.62	963.53	(1,487.70)	985.62	(1,487.70)	(1,426.24)
8	Securities Premium Amount	-	-	-	-	-	-
9	Net worth	1,825.62	1,803.53	(647.70)	1,825.62	(647.70)	(586.24)
10	Paid-up Debt Capital/ Outstanding Debt	5,186.39	5,115.18	8,863.91	5,186.39	8,863.91	7,876.54
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-
12	Debt/Equity Ratio (number of times)	2.84	2.84	(13.69)	2.84	(13.69)	(13.44)
13	Earnings per share (of ₹ 10/- each) : ( * Not annualised)						
(a) Basic	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)	
(b) Diluted	0.26	(0.28)	(7.63)	0.11	(1.23)	(0.71)	
14	Capital Redemption Reserve	-	-	-	-	-	-
15	Debt Redemption Reserve	816	816	816	816	816	816
16	Debt Service Coverage Ratio (DSCR) (number of times)	1.14	0.32	0.04	0.65	0.17	0.18
17	Interest Service Coverage Ratio (ISCR) (number of times)	1.14	0.86	0.22	1.02	0.87	0.94

Notes:  
1. The above is an extract of the detailed format of results filed for quarter and nine months ended on December 31, 2024 with National Stock Exchange (NSE) under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and nine months ended financials results are available on the websites of the NSE -[www.nseindia.com](http://www.nseindia.com) and the Company -[www.jsel.co.in](http://www.jsel.co.in).  
2. For the items referred in regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, the pertinent disclosures have been made to NSE and can be accessed on the website [www.nseindia.com](http://www.nseindia.com) and on the Company's website - [www.jsel.co.in](http://www.jsel.co.in).  
3. The above results are in compliance with Indian Accounting Standards ("Ind AS") notified by the Ministry of Corporate Affairs, read with SEBI Circular No. CIR/IMD/DFI/69/2016 dated August 10, 2016.  
4. The above financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 05, 2025 and has been reviewed by the Statutory Auditor of the Company.

For and on behalf of the Board  
JORABAT SHILLONG EXPRESSWAY LIMITED

Place: Mumbai  
Date: February 05, 2025

J K Mishra  
Whole time director  
DIN:10560340



NATIONAL HIGHWAYS INFRA TRUST

Regd. Office: NHAI Corporate Office, Plot No.G-5 and 6, Sector 10, Dwarka, New Delhi - 110075, India

Registration Number (Infrastructure Investment Trusts Regulations, 2014) : IN/InvIT/20-21/0014

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

(All amounts in ₹ lakh unless otherwise stated)

S. No.	Particulars	STANDALONE					
		Quarter ended		Nine Month ended		Year ended	
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	77,749.52	76,539.40	30,942.74	228,200.31	91,162.84	124,735.45
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	52,182.66	51,565.08	24,197.34	153,338.49	71,121.16	97,514.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	51,823.79	51,349.89	24,044.37	152,519.13	70,715.37	96,819.27
6	Paid up Unit Capital	1466,133.53	1466,947.80	741,593.47	1466,133.53	741,593.47	1467,093.46
7	Initial Settlement Amount	0.10	0.10	0.10	0.10	0.10	0.10
8	Other Equity (excluding Revaluation Reserve)	198,343.38	170,519.75	93,567.43	198,343.38	93,567.43	102,760.63
9	Securities Premium	-	-	-	-	-	-
10	Net Worth	1664,477.01	1637,467.65	835,161.00	1664,477.01	835,161.00	1569,854.19
11	Paid up Debt Capital/Outstanding Debt	1211,243.33	1209,905.68	299,840.52	1211,243.33	299,840.52	1173,448.94
12	Outstanding Redeemable Preference Unit Capital	-	-	-	-	-	-
13	Debt Equity Ratio	0.73	0.74	0.36	0.73	0.36	0.75
14	Earnings Per Unit Capital						
1	Basic:	3.95	3.91	3.31	11.62	9.73	12.85
2	Diluted:	3.95	3.91	3.31	11.62	9.73	12.85
15	Capital Redemption Reserve	-	-	-	-	-	-
16	Debt Redemption Reserve	-	-	-	-	-	-
17	Debt Service Coverage Ratio	1.99	2.19	3.58	1.68	3.36	3.46
18	Interest Service Coverage Ratio	3.10	3.11	4.88	3.10	4.84	4.88

Note:  
a. The above unaudited standalone financial results of National Highways Infra Trust for the quarter and nine month ended December 31, 2024 is approved by the Board on February 05, 2025.  
b. The above is an extract of the detailed format of standalone quarterly and nine month ended unaudited financial results filed with the Stock Exchanges under SEBI (Infrastructure Investment Trust) Regulations, 2014 (InvIT regulations) and circulars issued thereunder read with regulation 52 of the SEBI LODR Regulations, 2015. The full format of the standalone quarterly and nine month ended financial results are available on the website of Stock Exchanges ([www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)) and the website of the Trust ([www.nhit.co.in](http://www.nhit.co.in))

For and on behalf of the National Highways Infra Trust  
-sd-  
Suresh Krishan Goyal  
Director  
National Highways Infra Investment Managers Private Limited  
(Investment Manager of National Highways Infra Trust)

Place: New Delhi  
Date: 05.02.2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673  
Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008  
Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)  
Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH  
ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/ CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renouncing even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the issue closing date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I/ am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can







## कार्यालय अधिशाषी अभियन्ता सार्वजनिक

## निर्माण विभाग खण्ड सलुम्बर

क्रमांक : टी.एस./निविदा फाईल/2024-2025/डी-1834-40 दिनांक 24-01-2025

निविदा संख्या-40/2024-2025

राजस्थान के राज्यपाल महोदय की ओर से राजस्थान सरकार के पात्र श्रेणी के संवेदकों एवं केन्द्रीय सरकार / राज्य सरकार व इनके अधिकृत संगठनों में पंजीकृत संवेदकों जो कि राजस्थान सरकार के पात्र श्रेणी के संवेदकों के समकक्ष हो उनसे निर्धारित निविदा प्रपत्र में ई-प्रोक्यूरेन्ट प्रक्रिया हेतु ऑनलाईन निविदाएं आमंत्रित की जाती हैं। निविदा से संबंधित विवरण इन्टरनेट साईट <https://eproc.rajasthan.gov.in>, <https://dipr.rajasthan.gov.in> व <http://sppp.raic.in> पर उपलब्ध है।

कार्य का विवरण	1- कार्य सीसी सड़क मय नली निर्माण कार्य
अनुमानित लागत (लाखों में)	259.00 Lacs.
निविदा विक्रय दिनांक	दिनांक 30-01-2025 से दिनांक 18-02-2025
निविदा खोलने की दिनांक	दिनांक 19-02-2025 सांय 4.00 बजे से

NTB-PWD2425A3929

UBN-PWD2425WS0814182

हस्ता./- अधिशाषी अभियन्ता स.नि.वि. खण्ड सलुम्बर

DIPRC/1243/2025

## "IMPORTANT"

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## ओसवाल लीजिंग लिमिटेड

पंजीकृत कार्यालय: 105, अशोक एस्टेट, 24, बारखंबा रोड, नई दिल्ली-110001  
CIN: L65910DL1983PLC016036, फोन: (011) 23313955, फैक्स: (011) 23316374  
ईमेल: [oswal\\_leasing@owmnahar.com](mailto:oswal_leasing@owmnahar.com), वेबसाइट: [http://owmnahar.com/leasing\\_ltd/about.php](http://owmnahar.com/leasing_ltd/about.php)  
31.12.2024 को समाप्त तिमाही और नौ महीने के लिए अंकेक्षित वित्तीय परिणामों का सारांश

क्र.सं.	विवरण	समाप्त तिमाही			समाप्त नौ महीने		
		31.12.2024 (अंकेक्षित)	30.09.2024 (अंकेक्षित)	31.12.2023 (अंकेक्षित)	31.12.2024 (अंकेक्षित)	31.12.2023 (अंकेक्षित)	31.03.2024 (अंकेक्षित)
1	प्रचालनों से कुल आय (शुद्ध)	3.26	3.83	3.83	10.84	11.58	15.29
2	अवधि के लिए शुद्ध लाभ/(हानि) (कर से पूर्व)	(1.02)	0.13	(0.16)	(1.76)	(3.33)	(3.96)
3	अवधि के लिए शुद्ध लाभ/(हानि) (कर के बाद)	(1.02)	0.13	(0.16)	(1.76)	(3.33)	(3.96)
4	अवधि के दौरान कुल व्यापक आय [अवधि के लिए (कर के बाद) (हानि) तथा अन्य व्यापक आय (कर के बाद) को शामिल करते]	-	4.95	-	4.95	3.96	3.96
5	हिविटी सेक्टर पूंजी (अंकिता मूल्य 10/- रु. प्रति)	50.00	50.00	50.00	50.00	50.00	50.00
6	आरक्षित (पूर्व वर्ष के अंकेक्षित तुलन पर में दर्शाए अनुसार पुनर्मूल्यांकन आरक्षितों के अतिरिक्त)	-	-	-	-	-	227.03
7	आय प्रति शेयर (इक्विटी) (रु.) मूल व मुकुटन इक्विटी	(0.20)	0.03	(0.03)	(0.35)	(0.63)	(0.79)

टिप्पणी: 1. दिनांक 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीने के लिए कंपनी के अंकेक्षित वित्तीय परिणामों की ऑडिट कमेटी द्वारा समीक्षा की गई है और उसके बाद 05 फरवरी, 2025 को आभेनित निदेशकों के खंडों को डेटक में अनुमोदित किया है। वित्तीय परिणाम कंपनी के वार्षिक लेखावर्षों/वर्षों द्वारा सीमित समीक्षा के अधीन किए जा रहे हैं। 2. उपरोक्त विवरण सेवा (आपूर्तियों के सुवीकरण एवं प्रकृतिकरण अधिष्ठा) विनियमों, 2015 के विनियम 33 के अंतर्गत सेवा बाजार में दर्जित 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीने के लिए अंकेक्षित वित्तीय परिणामों के विस्तृत प्रारूप का हार है। 31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीने के लिए अंकेक्षित वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाइट ([www.bseindia.com](http://www.bseindia.com)) तथा कंपनी की वेबसाइट ([www.owmnahar.com](http://www.owmnahar.com)) पर भी उपलब्ध है।

कुंते ओसवाल लीजिंग लिमिटेड

हस्ता./- कपल ओसवाल

अध्यक्ष सह वी.कार्यकारी निदेशक

डीआईएन नं.: 00493213

दिनांक: 05.02.2025

स्थान: नई दिल्ली

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(Please scan this QR code to view the Draft Red Herring Prospectus)

TAIYO

## TAIYO FEED MILL LIMITED

(Formerly known as Taiyo Feed Mill Private Limited)

CORPORATE IDENTIFICATION NUMBER: U15125TN2002PLC049890

Our Company was originally incorporated as "Taiyo Feed Mill Private Limited" under Companies Act, 1956 pursuant to a Certificate of incorporation issued by the Registrar of Companies, Tamil Nadu dated November 20, 2002, bearing Corporate Identification Number U15125TN2002PTC049890. Subsequently our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 08, 2024 and the name of our Company was changed from "Taiyo Feed Mill Private Limited" to "Taiyo Feed Mill Limited" and a fresh Certificate of Incorporation was granted to our Company consequent upon conversion into public limited company dated August 23, 2024 bearing Corporate Identification Number U15125TN2002PLC049890 by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India.

Registered Office: No. 17 A, South Mada Street, Kolathur, Chennai- 600099, Tamil Nadu, India.

Email ID: [cs@taiyofeeds.com](mailto:cs@taiyofeeds.com) Tel No: +91-8925983442 Website: [www.taiyogroup.in](http://www.taiyogroup.in)

Company Secretary and Compliance Officer: Mr. Andrew Gerard Barrington

PROMOTERS OF OUR COMPANY: MR. RAMASAMY PRABAKAR, MRS. PRABAKAR PREMILA LAKSHMI, MRS. SWETHA AND MRS. SOWMIYA

## THE ISSUE

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED FEBRUARY 03, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME").

INITIAL PUBLIC ISSUE OF UP TO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TAIYO FEED MILL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [-] LAKHS (THE "ISSUE") OF WHICH UP TO 5,84,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A) WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [-] EDITION OF [-] (A) TAMIL REGIONAL NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN [-] EDITION OF [-] (A) WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A) WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A) WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This Public Announcement is made in pursuant to the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on 'Review of SME Framework under SEBI ICDR Regulations, 2018 and applicability of corporate governance provisions under SEBI ICDR Regulations, 2015 on SME companies.

The Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")** shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing by hosting the same on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com). Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Our company invites the public to give their comments on the Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")**, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should be received on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of Draft Red Herring Prospectus with **SME Platform of BSE Limited ("BSE SME")**.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 28 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP as there may be any material changes in the RHP from the Draft Red Herring Prospectus. Equity Shares, when offered through RHP are proposed to be listed on SME Platform of BSE Limited ("BSE SME").

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 71 of the Draft Red Herring Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 154 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-15, Basement, Sector-64, Gautam Buddha Nagar, Noida - 201301, Uttar Pradesh, India Tel No.: +91-120-4910000 Fax No.: N.A. Email: <a href="mailto:kunal.bansal@shareindia.co.in">kunal.bansal@shareindia.co.in</a> Investor Grievance Email: <a href="mailto:mb@shareindia.com">mb@shareindia.com</a> Website: <a href="http://www.shareindia.com">www.shareindia.com</a> Contact Person: Mr. Kunal Bansal SEBI Registration No.: INM000012537 CIN: U65923UP2016PTC075987	 <b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai-400 011, Maharashtra, India Tel No.: 022-4961 4132 / 3522 0056 Fax No.: 022-23012517 Email: <a href="mailto:support@purvashare.com">support@purvashare.com</a> Investor Grievance Email: <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> Website: <a href="http://www.purvashare.com">www.purvashare.com</a> Contact Person: Ms. Deepali Dhuri SEBI Registration No.: INM000001112 CIN: U67120MH1993PTC074079	 <b>TAIYO FEED MILL LIMITED</b> Mr. Andrew Gerard Barrington Company Secretary and Compliance Officer No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India Mobile No.: + 91 - 8925983442 E-mail: <a href="mailto:cs@taiyofeeds.com">cs@taiyofeeds.com</a> Website: <a href="http://www.taiyogroup.in">www.taiyogroup.in</a> Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Red Herring Prospectus.

For, Taiyo Feed Mill Limited  
(Formerly known as Taiyo Feed Mill Private Limited)  
Sd/-  
Andrew Gerard Barrington  
Company Secretary & Compliance Officer

Date: February 05, 2025

Place: Chennai

Taiyo Feed Mill Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME") on February 04, 2025. The Draft Red Herring Prospectus is available on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com), Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SME Platform of BSE Limited ("BSE SME") for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities.

This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



## GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email id: [cs@globetextiles.net](mailto:cs@globetextiles.net)Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

## ISSUE CLOSURES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m.

(Indian Standard Time) or such extended time as permitted by the Stock Exchange

**ASBA**  
Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/HO/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2013/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED - UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.



## K M SUGAR MILLS LIMITED

CIN No.:L15421UP1971PLC003492

Regd. Office : 76, Eldeco Greens, Gomtinagar, Lucknow-226010 (U.P.)

email: kmsugar@gmail.com, website: www.kmsugar.com Phone: 0522-4079561

### Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the Quarter and the Nine-Months ended at December 31, 2024

In compliance with Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Listing Regulations"), the Board of Directors of M/s K M Sugar Mills Ltd in its meeting held on Wednesday, the 05<sup>th</sup> February 2024 approved Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the quarter and the Nine-Months ended at December 31, 2024.

The Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) along with Limited Review Report by Mehrotra & Mehrotra are available on the website of the company at <https://www.kmsugar.com/holding-company-financials/> and also on the website of Stock Exchanges i.e BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

In compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby notify that the same can also be accessed by scanning the following Quick Response (QR) Code:-



Date : 05.02.2025  
Place : Lucknow

For K M Sugar Mills Ltd.  
Sd/-  
Pooja Dua  
Company Secretary-cum-Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR code to view the Draft Red Herring Prospectus)



## TAYYO FEED MILL LIMITED

(Formerly known as Taiyo Feed Mill Private Limited)

CORPORATE IDENTIFICATION NUMBER: U15125TN2002PLC049890

Our Company was originally incorporated as "Taiyo Feed Mill Private Limited" under Companies Act, 1956 pursuant to a Certificate of incorporation issued by the Registrar of Companies, Tamil Nadu dated November 20, 2002, bearing Corporate Identification Number U15125TN2002PTC049890. Subsequently our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 08, 2024 and the name of our Company was changed from "Taiyo Feed Mill Private Limited" to "Taiyo Feed Mill Limited" and A fresh Certificate of Incorporation was granted to our Company consequent upon conversion into public limited company dated August 23, 2024 bearing Corporate Identification Number U15125TN2002PLC049890 by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India.

Registered Office: No. 17 A, South Mada Street, Kolathur, Chennai - 600099, Tamil Nadu, India.

Email ID: cs@taiyofeeds.com Tel No: +91-8925983442 Website: www.taiyogroup.in

Company Secretary and Compliance Officer: Mr. Andrew Gerard Barrington

PROMOTERS OF OUR COMPANY: MR. RAMASAMY PRABAKAR, MRS. PRABAKAR PREMILA LAKSHMI, MRS. SWETHA AND MRS. SOWMIYA

### THE ISSUE

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED FEBRUARY 03, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME").

INITIAL PUBLIC ISSUE OF UP TO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TAIYO FEED MILL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH UP TO 5,84,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This Public Announcement is made in pursuant to the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on 'Review of SME Framework under SEBI ICDR Regulations, 2018 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME companies.

The Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")** shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing by hosting the same on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com), Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Our company invites the public to give their comments on the Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")**, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should be received on or before 5:00 PM, on the 21st day from the aforesaid date of filing of Draft Red Herring Prospectus with **SME Platform of BSE Limited ("BSE SME")**.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "*Risk factors*" on page 28 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("**Red Herring Prospectus**" or "**RHP**") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the Draft Red Herring Prospectus. Equity Shares, when offered through RHP are proposed to be listed on SME Platform of BSE Limited ("BSE SME").

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "*Capital Structure*" on page 71 of the Draft Red Herring Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "*History and Certain Corporate Matters*" on page 154 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-15, Basement, Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India <b>Tel No.:</b> +91-120-4910000 <b>Fax No.:</b> N.A. <b>Email:</b> kunal.bansal@shareindia.co.in <b>Investor Grievance Email:</b> mb@shareindia.com <b>Website:</b> www.shareindia.com <b>Contact Person:</b> Mr. Kunal Bansal <b>SEBI Registration No.:</b> INR0000012537 <b>CIN:</b> U65923UP2016PTC075987	 <b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India <b>Tel No.:</b> 022-4961 4132 / 3522 0056 <b>Fax No.:</b> 022-23012517 <b>Email:</b> support@purvashare.com <b>Investor Grievance Email:</b> newissue@purvashare.com <b>Website:</b> www.purvashare.com <b>Contact Person:</b> Ms. Deepali Dhuri <b>SEBI Registration No.:</b> INR000001112 <b>CIN:</b> U67120MH1993PTC074079	 <b>TAIYO FEED MILL LIMITED</b> <b>Mr. Andrew Gerard Barrington</b> <b>Company Secretary and Compliance Officer</b> No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India <b>Mobile No.:</b> + 91 - 8925983442 <b>E-mail:</b> cs@taiyofeeds.com <b>Website:</b> www.taiyogroup.in  Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Red Herring Prospectus.

For, Taiyo Feed Mill Limited  
(Formerly known as Taiyo Feed Mill Private Limited)  
Sd/-  
Andrew Gerard Barrington  
Company Secretary & Compliance Officer

Date: February 05, 2025  
Place: Chennai

Taiyo Feed Mill Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME") on February 04, 2025. The Draft Red Herring Prospectus is available on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com), Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SME Platform of BSE Limited ("BSE SME") for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities.

This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



## GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

Corporate Identification Number: L65910GJ1995PLC027673

Registered Office: Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

Telephone: +91-079 - 2293 1881 to 1885; Email ID: cs@globetextiles.net

Website: <https://globetextiles.net/>; Contact Person: Mrs. Monali Maheshwari, Company Secretary

### PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

### ASBA

Simple, Safe, Smart way of Application - Make use of it!!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED – UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy; and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

### OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders:<https://www.skylinerta.com/>

Update of e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE	
	<b>Skyline Financial Services Private Limited</b> D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India <b>Telephone:</b> 011-40450193-197 <b>Email:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> ; <b>Investor Grievance Email:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> <b>Website:</b> <a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a> ; <b>Contact Person:</b> Mr. Anuj Rana <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324

Date: February 05, 2025  
Place: Ahmedabad

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the RTA i.e. at [www.skylinerta.com](http://www.skylinerta.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States amarchnt registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

DCA Delhi Director



## K M SUGAR MILLS LIMITED

CIN No.:L15421UP1971PLC003492

Regd. Office : 76, Eldeco Greens, Gомtinagar, Lucknow-226010 (U.P.)

email: kmsugar@gmail.com, website: www.kmsugar.com Phone: 0522-4079561

### Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the Quarter and the Nine-Months ended at December 31, 2024

In compliance with Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Listing Regulations"), the Board of Directors of M/s K M Sugar Mills Ltd in its meeting held on Wednesday, the 05<sup>th</sup> February 2024 approved Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) of the Company for the quarter and the Nine-Months ended at December 31, 2024.

The Un-Audited (Standalone & Consolidated) Financial Results (UAFRs) along with Limited Review Report by Mehrotra & Mehrotra are available on the website of the company at <https://www.kmsugar.com/holding-company-financials/> and also on the website of Stock Exchanges i.e BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

In compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby notify that the same can also be accessed by scanning the following Quick Response (QR) Code:-



Date : 05.02.2025

Place : Lucknow

For K M Sugar Mills Ltd.

Sd/-

Pooja Dua

Company Secretary-cum-Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR code to view the Draft Red Herring Prospectus)

**TAIYO**

## TAIYO FEED MILL LIMITED

(Formerly known as Taiyo Feed Mill Private Limited)

CORPORATE IDENTIFICATION NUMBER: U15125TN2002PLC049890

Our Company was originally incorporated as "Taiyo Feed Mill Private Limited" under Companies Act, 1956 pursuant to a Certificate of incorporation issued by the Registrar of Companies, Tamil Nadu dated November 20, 2002, bearing Corporate Identification Number U15125TN2002PTC049890. Subsequently our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 08, 2024 and the name of our Company was changed from "Taiyo Feed Mill Private Limited" to "Taiyo Feed Mill Limited" and A fresh Certificate of Incorporation was granted to our Company consequent upon conversion into public limited company dated August 23, 2024 bearing Corporate Identification Number U15125TN2002PLC049890 by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India.

Registered Office: No. 17 A, South Mada Street, Kolathur, Chennai - 600099, Tamil Nadu, India.

Email ID: cs@taiyofeeds.com Tel No: +91-8925983442 Website: www.taiyogroup.in

Company Secretary and Compliance Officer: Mr. Andrew Gerard Barrington

**PROMOTERS OF OUR COMPANY: MR. RAMASAMY PRABAKAR, MRS. PRABAKAR PREMILA LAKSHMI, MRS. SWETHA AND MRS. SOWMIYA**

### THE ISSUE

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED FEBRUARY 03, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME").

INITIAL PUBLIC ISSUE OF UP TO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TAIYO FEED MILL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH UP TO 5,84,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WI DELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This Public Announcement is made in pursuant to the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on 'Review of SME Framework under SEBI ICDR Regulations, 2018 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME companies.

The Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")** shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing by hosting the same on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com), Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Our company invites the public to give their comments on the Draft Red Herring Prospectus filed with the **SME Platform of BSE Limited ("BSE SME")**, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should be received on or before 5:00 PM, on the 21st day from the aforesaid date of filing of Draft Red Herring Prospectus with **SME Platform of BSE Limited ("BSE SME")**.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "*Risk factors*" on page 28 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("**Red Herring Prospectus**" or "**RHP**") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the Draft Red Herring Prospectus. Equity Shares, when offered through RHP are proposed to be listed on SME Platform of BSE Limited ("BSE SME").

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "*Capital Structure*" on page 71 of the Draft Red Herring Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "*History and Certain Corporate Matters*" on page 154 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-15, Basement, Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India <b>Tel No.:</b> +91-120-4910000 <b>Fax No.:</b> N.A. <b>Email:</b> kunal.bansal@shareindia.co.in <b>Investor Grievance Email:</b> mb@shareindia.com <b>Website:</b> www.shareindia.com <b>Contact Person:</b> Mr. Kunal Bansal <b>SEBI Registration No.:</b> INR0000012537 <b>CIN:</b> U65923UP2016PTC075987</p>	 <p><b>PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED</b> Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India <b>Tel No.:</b> 022-4961 4132 / 3522 0056 <b>Fax No.:</b> 022-23012517 <b>Email:</b> support@purvashare.com <b>Investor Grievance Email:</b> newissue@purvashare.com <b>Website:</b> www.purvashare.com <b>Contact Person:</b> Ms. Deepali Dhuri <b>SEBI Registration No.:</b> INR000001112 <b>CIN:</b> U67120MH1993PTC074079</p>	 <p><b>TAIYO FEED MILL LIMITED</b> <b>Mr. Andrew Gerard Barrington</b> <b>Company Secretary and Compliance Officer</b> No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India <b>Mobile No.:</b> + 91 - 8925983442 <b>E-mail:</b> cs@taiyofeeds.com <b>Website:</b> www.taiyogroup.in  Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.</p>

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Red Herring Prospectus.

**For, Taiyo Feed Mill Limited**  
(Formerly known as Taiyo Feed Mill Private Limited)

Sd/-

**Andrew Gerard Barrington**  
Company Secretary & Compliance Officer

Taiyo Feed Mill Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME") on February 04, 2025. The Draft Red Herring Prospectus is available on the website of the BSE SME at [www.bsesme.com](http://www.bsesme.com), Website of the Issuer at [www.taiyogroup.in](http://www.taiyogroup.in) and on the website of BRLM i.e. Share India Capital Services Private Limited at [www.shareindia.com](http://www.shareindia.com). Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SME Platform of BSE Limited ("BSE SME") for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities.

This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



## GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

**Corporate Identification Number:** L65910GJ1995PLC027673

**Registered Office:** Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008

**Telephone:** +91-079 - 2293 1881 to 1885; **Email ID:** cs@globetextiles.net

**Website:** <https://globetextiles.net/>; **Contact Person:** Mrs. Monali Maheshwari, Company Secretary

### PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH

### ISSUE CLOSES TODAY (FEBRUARY 06, 2025)

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

## ASBA

Simple, Safe, Smart way of Application - Make use of it!!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address ([ipo@skylinerta.com](mailto:ipo@skylinerta.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED – UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"*I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.*

*I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.*

*I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy; and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.*

*I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.*

*I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

*I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."*

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

#### OTHER IMPORTANT LINKS AND HELPLINE:

**The Investors can visit following links for the below-mentioned purposes:**

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders:<https://www.skylinerta.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE	
	<p><b>Skyline Financial Services Private Limited</b> D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India <b>Telephone:</b> 011-40450193-197 <b>Email:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a>; <b>Investor Grievance Email:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> <b>Website:</b> <a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a>; <b>Contact Person:</b> Mr. An</p>



Provident Cedar Private Limited				
Corporate Identification Number: U45309KA2016PTC097552 Registered Office: No.130/2, Ulsoor Road, Bengaluru-560 042, India Email: investors@puravankara.com Website: http://www.puravankara.com/cedar				
Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2024				
Sl. No.	Particulars	Quarter ended 31.12.2024 Unaudited	Corresponding Quarter ended 31.12.2023 Unaudited	(Rs. Lakhs) Previous Year ended 31.03.2024 Audited
1	Total Income from Operations	-	-	-
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary Items)	(155.33)	(23.56)	(185.42)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	(155.33)	(23.56)	(185.42)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	(116.93)	(23.56)	(132.77)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(116.93)	(23.56)	(132.77)
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves (excluding Revaluation Reserve and Securities Premium a/c)	(448.56)	(56.09)	(156.69)
8	Securities Premium Account	-	-	-
9	Net worth	(447.56)	(55.09)	(155.69)
10	Paid up Debt Capital / Outstanding Debt	4,828.10	5,337.95	5,610.96
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	(11.40)	(105.19)	(36.80)
13	Earnings per equity share of Rs. 100 each (for continuing and discontinued operations)	-	-	-
1	Basic	(11,692.66)	(2,355.84)	(13,276.69)
2	Diluted	(11,692.66)	(2,355.84)	(13,276.69)
14	Capital Redemption Reserve	-	-	-
15	Debtenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	(0.08)	(0.09)	(0.19)
17	Interest Service Coverage Ratio	(0.47)	(0.09)	(0.19)
<b>Notes:</b> 1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the BSE Limited (www.bseindia.com) and the Company (www.puravankara.com/cedar). 2. For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, pertinent disclosures are available on the website of the BSE Limited (www.bseindia.com) and the Company (www.puravankara.com/cedar). 3. There is no impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter and nine months ended 31st December 2024.				
For and on behalf of the Board of Directors of Provident Cedar Private Limited				
Place: Bengaluru, India Date: February 05, 2025			Sd/- Name: Abhishek Kapoor Designation: Director DIN: 03456820	

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR code to view the Draft Red Herring Prospectus)



# TAIYO FEED MILL LIMITED

(Formerly known as Taiyo Feed Mill Private Limited)  
CORPORATE IDENTIFICATION NUMBER: U15125TN2002PLC049890

Our Company was originally incorporated as "Taiyo Feed Mill Private Limited" under Companies Act, 1956 pursuant to a Certificate of incorporation issued by the Registrar of Companies, Tamil Nadu dated November 20, 2002, bearing Corporate Identification Number U15125TN2002PTC049890. Subsequently our Company was converted into a public limited company vide special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 08, 2024 and the name of our Company was changed from "Taiyo Feed Mill Private Limited" to "Taiyo Feed Mill Limited" and a fresh Certificate of Incorporation was granted to our Company consequent upon conversion into public limited company dated August 23, 2024 bearing Corporate Identification Number U15125TN2002PLC049890 by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India.

**Registered Office:** No. 17 A, South Mada Street, Kolathur, Chennai - 600099, Tamil Nadu, India.  
**Email Id:** cs@taiyofeeds.com **Tel No.:** +91-8925983442 **Website:** www.taiyogroup.in  
**Company Secretary and Compliance Officer:** Mr. Andrew Gerard Barrington

**PROMOTERS OF OUR COMPANY: MR. RAMASAMY PRABAKAR, MRS. PRABAKAR PREMILA LAKSHMI, MRS. SWETHA AND MRS. SOWMIYA**

**THE ISSUE**

THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(2) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED FEBRUARY 03, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME").

INITIAL PUBLIC ISSUE OF UP TO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TAIYO FEED MILL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [-] LAKHS ("THE ISSUE") OF WHICH UP TO 5,84,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein (not more than 50 % of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This Public Announcement is made in pursuant to the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on 'Review of SME Framework under SEBI ICDR Regulations, 2018 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME companies.

The Draft Red Herring Prospectus filed with the SME Platform of BSE Limited ("BSE SME") shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing by hosting the same on the website of the BSE SME at www.bseme.com, Website of the Issuer at www.taiyogroup.in and on the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our company invites the public to give their comments on the Draft Red Herring Prospectus filed with the SME Platform of BSE Limited ("BSE SME"), with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should be received on or before 5:00 PM, on the 21st day from the aforesaid date of filing of Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME").

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk factors" on page 28 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP as there may be any material changes in the RHP from the Draft Red Herring Prospectus. Equity Shares, when offered through RHP are proposed to be listed on SME Platform of BSE Limited ("BSE SME").

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 71 of the Draft Red Herring Prospectus. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 154 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED</b> Address: A-15, Basement, Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India <b>Tel No.:</b> +91-120-4910000 <b>Fax No.:</b> N.A. <b>Email:</b> kunal.bansal@shareindia.co.in <b>Investor Grievance Email:</b> mb@shareindia.com <b>Website:</b> www.shareindia.com <b>Contact Person:</b> Mr. Kunal Bansal <b>SEBI Registration No.:</b> INM000012537 <b>CIN:</b> U65923UP2016PTC075987	 <b>PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED</b> Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India <b>Tel No.:</b> 022-4961 4132 / 3522 0056 <b>Tel No.:</b> 022-23012517 <b>Fax No.:</b> 022-23012517 <b>Email:</b> support@purvashare.com <b>Investor Grievance Email:</b> newissue@purvashare.com <b>Website:</b> www.purvashare.com <b>Contact Person:</b> Ms. Deepali Dhuri <b>SEBI Registration No.:</b> INR000001112 <b>CIN:</b> U67120MH1993PTC074079	 <b>TAIYO FEED MILL LIMITED</b> <b>Mr. Andrew Gerard Barrington</b> <b>Company Secretary and Compliance Officer</b> Address: No. 17 A, South Mada Street, Kolathur, Chennai-600099, Tamil Nadu, India <b>Mobile No.:</b> + 91 - 8925983442 <b>E-mail:</b> cs@taiyofeeds.com <b>Website:</b> www.taiyogroup.in  Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in Draft Red Herring Prospectus.


**For, Taiyo Feed Mill Limited**  
(Formerly known as Taiyo Feed Mill Private Limited)  
**Sd/-**  
**Andrew Gerard Barrington**  
**Company Secretary & Compliance Officer**

Taiyo Feed Mill Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed Draft Red Herring Prospectus with SME Platform of BSE Limited ("BSE SME") on February 04, 2025. The Draft Red Herring Prospectus is available on the website of the BSE SME at www.bseme.com, Website of the Issuer at www.taiyogroup.in and on the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 28 of the Draft Red Herring Prospectus. Potential investors should not rely on the DRHP filed with SME Platform of BSE Limited ("BSE SME") for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 10, 2025 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").



# GLOBE TEXTILES (INDIA) LIMITED

Our Company was originally incorporated on October 04, 1995 as "Swaroop Financial Services Private Limited" vide Registration no. 027673/1995-1996 (CIN:U99999GJ1995PTC0027673) under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Later, the name of the Company was changed to "Globe Textile (India) Private Limited" vide Shareholder's Resolution passed at the Extra Ordinary General Meeting of the Company held on March 31, 2006 and a fresh Certificate of Incorporation dated May 23, 2006 issued by the Registrar of Companies, Gujarat, Ahmedabad pursuant to change in name of our Company. Further, Our Company vide Shareholders Resolution passed at the Extra Ordinary General Meeting held on June 24, 2011 and a fresh Certificate of Incorporation dated July 17, 2011 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli, the name of our Company was changed to "Globe Textiles (India) Private Limited". Later, our Company was converted into Public Limited Company and consequently name of company was changed from "Globe Textiles (India) Private Limited" to "Globe Textiles (India) Limited" vide Special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 4, 2017 and a fresh certificate of incorporation dated March 22, 2017 issued by the Registrar of Companies, Gujarat, Ahmedabad For further details of our Company, please refer to the chapter titled "General Information" on page 37 of the Letter of Offer.

**Corporate Identification Number:** L65910GJ1995PLC027673  
**Registered Office:** Plot No. 38 to 41, Ahmedabad Apparel Park, GIDC Khokhra, Ahmedabad, Gujarat - 380 008  
**Telephone:** +91-079 - 2293 1881 to 1885; **Email id:** cs@globetextiles.net  
**Website:** <https://globetextiles.in/>; **Contact Person:** Mrs. Monali Maheshwari, Company Secretary

**PROMOTERS OF OUR COMPANY: MR. BHAVIN SURYAKANT PARIKH AND MR. BHAVIK SURYAKANT PARIKH**

**ISSUE CLOSSES TODAY (FEBRUARY 06, 2025)**

Please note that (i) Application through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange

**ASBA** Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 177 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. January 17, 2025, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 181 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+011-40450193-197) and their email address (ipo@skylinerta.com).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. JANUARY 17, 2025.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF, the Rights Entitlements letter and Application Form for the Issue has been completed in electronic mode through email on January 20, 2025 and physically through registered post on January 21, 2025 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "GLOBE TEXTILES (INDIA) LIMITED – UNCLAIMED SECURITIES SUSPENSE ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSBs for authorizing such SCSBs to block Application Money in the said bank account maintained with the same SCSBs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSBs before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Globe Textiles (India) Limited
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Rs. 3/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:  
"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is applying for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at [https://www.skylinerta.com/display\\_ipo\\_rightissue.php](https://www.skylinerta.com/display_ipo_rightissue.php).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

**OTHER IMPORTANT LINKS AND HELPLINE:**

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: <https://www.skylinerta.com/>.

Update of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: <https://www.skylinerta.com/>.

Update of Indian address by way of sending an email to [cs@globetextiles.net](mailto:cs@globetextiles.net)

Update of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

REGISTRAR TO THE ISSUE	
 <b>Skyline Financial Services Private Limited</b> D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020, India <b>Telephone:</b> 011-40450193-197 <b>Email:</b> ipo@skylinerta.com; <b>Investor Grievance Email:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> <b>Website:</b> <a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a> <b>Contact Person:</b> Mr. Anuj Rana <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324	<b>For, Globe Textiles (India) Limited</b> <b>Sd/-</b> <b>Bhavik Parikh</b> <b>Managing Director</b>
<b>Disclaimer:</b> Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. NSE. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> and the website of the RTA i.e. at <a href="http://www.skylinerta.com">www.skylinerta.com</a> . Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States as such registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".	